



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY, JULY 14, 2014

VOL. 61 NO. 84

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady. The undertone is steady to firm with 16-24 lb. toms strongest. The fresh whole turkey market is steady to firm. Frozen demand light to instances fair. Fresh demand light for deferred. Frozen offerings light with 16-24 lb. toms the least available. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 105.00-112.00 cents fob and 16-24 lb. toms 106.00-112.00 cents fob for current deliveries. Firm priced fresh hen and 16-24 lb. tom trading light for November shipments at 134 cents fob.

The market on white meat and white trims is steady to firm. Demand fair to good. Offerings light. The market on institutional sized breasts is steady to firm. Demand moderate to good, mostly moderate. Offerings very light to light. The market on 4-8 lb. breasts is steady with a steady to firm undertone. Demand light to fair. Offerings mixed, mostly light. The market on frozen on tom bulk parts is steady to firm, mostly steady for domestic shipments. Demand light to good, mostly light to fair. Offerings very light to moderate. The market on thigh meat is steady with a steady to firm undertone. Demand mixed, mostly moderate. Offerings light. The mechanically separated turkey market is steady to weak. Demand light to fair. Offerings moderate to moderately heavy. Trading slow to moderate, mostly slow.

EXPORT MARKET HIGHLIGHTS

Trading slow to moderate, mostly slow. The market is generally. Demand light to fair. Offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts remains steady. Demand and offerings light to moderate. White meat and white trims market was steady to firm. Demand moderate to good. Offerings light. The thigh meat market was fully steady. Demand and offerings was light to moderate. Trading was slow to moderate. For domestic: fresh tom full-cut wings 70 cents, fresh tom necks 65 cents, fresh wing meat 134 cents, fresh scapula 202 cents and fresh whole tenders 332 cents delivered. For export: fresh tom drums 90-93 cents and frozen destrapped tenders 355 cents delivered to port or Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	122.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	174.11	45
BREASTS, 4-8 LBS PLANT GRADE 2/		F	111.00	360
DRUMSTICKS, TOM	102.00		102.00	80
DRUMSTICKS, TOM--FRESH	91.00		91.00	40
DRUMSTICKS, HEN		F	104.00	80
WINGS, FULL-CUT, TOM	73.00		73.00	120
WINGS, FULL-CUT, HEN		F	82.00	3
WINGS, V-TYPE, TOM	96.00-97.00		96.33	120
WINGS, V-TYPE, HEN	130.00-131.00		130.50	80
NECKS, TOM	66.00-68.00		67.33	120
NECKS, HEN	50.00		50.00	40
BREASTS, B/S, TOM 3/	400.00		400.00	20
BREASTS, B/S, TOM--FRESH 3/	400.00-402.00		400.13	256
THIGH MEAT	178.00		178.00	140
THIGH MEAT--FRESH	176.00-177.00		176.50	80
BREAST TRIM MEAT	202.00		202.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS		W	310.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	365.00	40
MECHANICALLY SEPARATED 4/		F	49.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	49.20	200

EXPORT TRADING

DRUMSTICKS, TOMS		F	103.00	40
WINGS FULL-CUT - TOMS	73.00-74.00		73.50	240
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		W	51.57	210
THIGH MEAT - FROZEN		W	179.47	190

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.